

## FACTS

## WHAT DOES WASHINGTON TRUST ADVISORS, INC. DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>■ Social Security number      And      Employment information</li> <li>■ Account Balances              And      Account transactions</li> <li>■ Income                              And      Investment experience</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All Financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Washington Trust Advisors, Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information:	Does Washington Trust Advisors share?	Can you limit this sharing?
<b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes -</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	No
<b>For our affiliates' everyday business purposes -</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes -</b> information about your creditworthiness	Yes	Yes
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For non-affiliates to market to you</b>	No	We don't share

To limit our sharing	<p>Call toll-free 800-582-1076</p> <p><b>Please note:</b> If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer a customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
Questions?	Call 401-348-1514 or go to <a href="mailto:wealthmgmtmiddleoffice@washtrust.com">wealthmgmtmiddleoffice@washtrust.com</a>

## Who we are

Who is providing this notice?

Washington Trust Advisors, Inc., Weston Securities Corporation, and The Park Insurance Agency, Inc.

## What we do

How does Washington Trust Advisors protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

These physical, electronic & procedural safeguards were created to protect your information. We also limit employee access as appropriate.

How does Washington Trust Advisors collect my personal information?

We collect your personal information, for example, when you

- Open an account Or Provide account information
- Seek financial or tax advice Or Seek Advice about your investments
- Enter into an investment advisory or investment management agreement

We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account.

## Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Our affiliates include The Washington Trust Company and Washington Trust Mortgage Company LLC*

Non-Affiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Washington Trust Advisors, Inc. does not share with nonaffiliates so they can market to you.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Washington Trust Advisors, Inc. does not jointly market.*

## Other important information

**For Massachusetts Customers.** Washington Trust Advisors, Inc. will not share personal information from deposit or share relationships with non-affiliates either for them to market to you or for joint marketing - without your authorization.